EXECUTION VERSION

November 10, 2026

BAIN CAPITAL CREDIT CLO 2021-3, LIMITED

(the **"Issuer"**)

U.S.$307,500,000 Class A-R Senior Secured Floating Rate Notes due 2034
(144A: 05683NAJ1; Reg S: G0R85HAE4; IAI: 05683NAK8)
U.S.$72,500,000 Class B-R Senior Secured Floating Rate Notes due 2034
(144A: 05683NAL6; Reg S: G0R85HAF1; IAI: 05683NAM4)
U.S.$30,000,000 Class C-R Secured Deferrable Floating Rate Notes due 2034
(144A: 05683NAN2; Reg S: G0R85HAG9; IAI: 05683NAP7)
U.S.$30,000,000 Class D Secured Deferrable Floating Rate Notes due 2034
(144A: 05683NAG7; Reg S: G0R85HAD6; IAI: 05683NAH5)
U.S.$17,500,000 Class E-R Secured Deferrable Floating Rate Notes due 2034
(144A: 05683PAE7; Reg S: G0R85XAC3; IAI: 05683PAF4)
U.S.$48,200,000 Subordinated Notes due 2034
(144A: 05683PAC1; Reg S: G0R85XAB5; IAI: 05683PAD9)

(collectively, the "**Notes**")

Re: Informational Notice with respect to a Potential Optional Redemption or Partial Redemption by Refinancing of Secured Notes

We refer to the Indenture dated as of June 8, 2021, constituting the Notes and made between ourselves, Bain Capital Credit CLO 2021-3, LLC (the "**Co-Issuer**" and, together with the Issuer, the "**Co-Issuers**") and The Bank of New York Mellon Trust Company, National Association, as the Trustee (the "**Trustee**") (as amended by the First Supplemental Indenture dated as of June 14, 2023 and the Second Supplemental Indenture dated as of January 7, 2025 and as further amended, supplemented or modified from time to time, the "**Indenture**"). Terms used but not otherwise defined in this announcement shall have the meanings given to them in the Indenture.

The Issuer hereby announces that it has been informed by the Portfolio Manager that a Majority of the Subordinated Notes (the "**Directing Parties**"), with the consent of the Portfolio Manager, intends to direct an Optional Redemption or a Partial Redemption by Refinancing of one or more Classes of the Secured Notes (the "**Refinanced Notes**") pursuant to Section 9.2 or 9.3, as applicable, of the Indenture.

In connection with such Optional Redemption or Partial Redemption by Refinancing, the Issuer intends to, in accordance with and subject to satisfaction of the applicable conditions set forth in the Indenture, redeem all of the Refinanced Notes on the Redemption Date specified by the Directing Parties, at the applicable Redemption Prices therefor.

This notice is solely intended to notify you that the Directing Parties and the Portfolio Manager are exploring the possibility of such a refinancing transaction. This announcement does not constitute a written direction or a notice of redemption for the purposes of Section 9.2, 9.3 or 9.4 of the Indenture. Notices required by the Transaction Documents, if any, have and/or will be provided separately.

The Co-Issuers hereby request and direct the Trustee, in the name and at the expense of the Co-Issuers, to post on its website, send a copy of this notice to the Cayman Islands Stock Exchange and deliver this notice to all Holders, and for this purpose, this notice shall constitute an Issuer Order (as such term is defined in the Indenture).

This announcement is neither an offer to sell nor a solicitation of an offer to buy any securities referenced herein or any other securities and shall not constitute an offer to sell or a solicitation of an offer to buy, or a sale of, such securities or any other securities in the United States or any other jurisdiction. The securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended (the "Securities Act") or an applicable exemption from registration. No public offering of securities will be made in the United States.

[*Signature page follows*]

BAIN CAPITAL CREDIT CLO 2021-3, LIMITED



Name: Nicolas Rogivue
Title: Director